

AGGARWAL & RAMPAL

CHARTERED ACCOUNTANTS

2nd Floor, 19, Local Shopping Complex,

Madangir, New Delhi-110062, INDIA

Ph. : +91-11-40512886/87/88,

E-mail : admin@aggarwalrampal.com

www.aggarwalrampal.com

To

Board of Directors

Datasoft Computer Services Limited

CSC-105, 1st Floor, DDA Market,

Hargobind Enclave, Karkardoma,

Delhi – 110 092

Sub: Proposed initial public offering of its equity shares having face value ₹ 10 each (“Equity Shares”) by Datasoft Computer Services Limited (the “Company”) and such offering (the “Issue”)

Dear Sir,

We, Aggarwal and Rampal, Chartered Accountants, hereby consent include our reports/certificates including Restated Financial Statements comprising the Restated Statement of Assets and liabilities as on September 30, 2024, September 30, 2023, March 31, 2024, March 31, 2023 and March 31, 2022, the Restated Statements of Profit and Loss, the Restated Cash Flow Statement for the period ended September 30, 2024, September 30, 2023 and year ended March 31, 2024, March 31, 2023 and March 31, 2022 and examination report thereof and Statement of Special Tax Benefits available to Company, its material subsidiaries and its shareholders under the Indian tax laws in the Draft Red Herring Prospectus of the Company to be submitted/filed with the Securities and Exchange Board of India (the “SEBI”) and National Stock Exchange of India Limited (“NSE”), Bombay Stock Exchange Limited (“BSE”) and the Registrar of Companies, Delhi and Haryana (the “RoC”) and in any other document in relation to the Issue (collectively, the “Issue Documents”).

We also consent to be named as “Statutory Auditors of the Company” and as an “expert” in terms of Section 2(38) and Section 26 and any other applicable provisions of the Companies Act, 2013, as amended, in the Issue Documents.

We also confirm that we have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the “ICAI”) and hold a valid Peer Review certificate dated August 08, 2024 (effective from August 03, 2024 and valid till August 31, 2027), annexed as **Annexure A**) issued by the Peer Review Board of the ICAI.

The following information in relation to us may be specifically disclosed:

Name: Aggarwal and Rampal

Address: 2nd Floor, 19, Local Shopping Complex, Madangir, New Delhi-110062, India

Tel: +91-11-40512886/87/88

E-mail: admin@aggarwalrampal.com

Firm Registration Number: 003072N

Peer Review Certificate Number: 017708

Contact Person: Aditya Aggarwal

This is to confirm that pursuant to a peer review process conducted by the Institute of Chartered Accountants of India ("ICAI"), we hold a valid certificate issued by the peer review board of the ICAI.

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management, of the Company.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters or letters included in the Issue Documents except as mentioned in the paragraph below. Neither we nor our affiliates shall be liable to any investor or Book Running Lead Manager or any other third party in respect of the proposed Issue, except as mentioned in the paragraph below. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and Book Running Lead Manager) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to: (i) limit our responsibility for or liability in respect of, the reports or certificate or confirmations or letters we have issued and/or are included in Issue Documents, pursuant to our engagement in connection with the Issue; or (ii) limit our liability to any person (including the Book Running Lead Manager) which cannot be lawfully limited or excluded under the applicable laws or regulations or guidelines issued by applicable regulatory authorities.

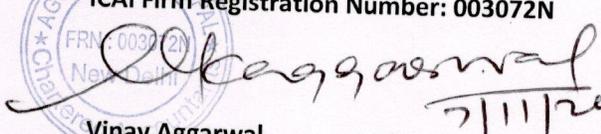
We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection from date of the filing of the Issue Documents until the Bid/ Issue Closing Date including through online means on the website of the Company.

This certificate is issued for the sole purpose of the Issue, and can be used, in full or part, for inclusion in the Issue Documents and any other material used in connection with the Issue, and for the submission of this certificate as may be necessary, SEBI, Stock Exchange, RoC or to any regulatory / statutory authority as may be required and/or for the records to be maintained by the Book Running Lead Manager in connection with the Issue and in accordance with applicable law.

Yours Sincerely,

For Aggarwal and Rampal
Chartered Accountants

ICAI Firm Registration Number: 003072N


A circular stamp of the Chartered Accountants of India (CAI) is visible behind the signature. The stamp contains the text: "AGGARWAL & RAMPAL", "FRN: 003072N", and "New Delhi".

Vinay Aggarwal

Partner

Membership No.: 082045

Place: New Delhi

Cc:
Sundae Capital Advisors Private Limited ("Book Running Lead Manager")
404, 4th floor, Vaibhav Chambers,
Bandra Kurla Complex, Bandra (East)
Mumbai - 400 051, Maharashtra