

16th July, 2024

To,
Board of Directors
Datasoft Computer Services Limited
CSC-105, 1st Floor, DDA Market,
Hargobind Enclave, Karkardooma,
Delhi – 110 092

Sub: Initial Public Offering of Equity Shares having face value of Rs. 10/- each (the "IPO") of Datasoft Computer Services Limited (the "Company")

This is with reference to the proposed Initial Public Offering (herein after referred to as "IPO") of the Company. We are aware that IPO would require the Company to undertake several steps but not limited to changes in the capital structure, changes in the shareholding of promoters of the Company post the IPO etc., for adequate compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed IPO require our consent/prior written consent under various loan and/or other agreements entered into by the Company with us.

In view thereof, we give our "**No Objection**" with regard to their proposed IPO and its object and any steps that the Company may take in respect thereof including the steps enumerated in the abovementioned paragraph, and this may be deemed as our consent under all the loan and/or other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will abide by all commitments and/or obligations that the Company has under the loan and/or other agreements.

Further we confirm that the accounts held by the Company with us are regular and there have been no current and/or past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / notices / show cause by us against the Company or against any of the directors / promoters of the Company in relation to any of the Company's borrowing as on the date of this "**No Objection Certificate**".

Yours Faithfully,
For []



Relationship Manager

Place: New Delhi

Date: 16/07/2024