

AGGARWAL & RAMPAL

CHARTERED ACCOUNTANTS

2nd Floor, 19, Local Shopping Complex,

Madangir, New Delhi-110062, INDIA

Ph. : +91-11-40512886/87/88,

E-mail : admin@aggarwalrampal.com

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To

Board of Directors

Datasoft Computer Services Limited

CSC-105, 1st Floor, DDA Market,

Hargobind Enclave, Karkardoma,

Delhi – 110 092

Sub: Proposed initial public offering of its equity shares having face value ₹ 10 each ("Equity Shares") by Datasoft Computer Services Limited (the "Company") and such offering (the "Issue")

Dear Sir,

We, Aggarwal and Rampal, Chartered Accountants, hereby consent include our reports/certificates including Restated Financial Statements comprising the Restated Statement of Assets and liabilities as on September 30, 2024, September 30, 2023, March 31, 2024, March 31, 2023 and March 31, 2022, the Restated Statements of Profit and Loss, the Restated Cash Flow Statement for the period ended September 30, 2024, September 30, 2023 and year ended March 31, 2024, March 31, 2023 and March 31, 2022 and examination report thereof and Statement of Special Tax Benefits available to Company, its material subsidiaries and its shareholders under the Indian tax laws in the Draft Red Herring Prospectus of the Company to be submitted/filed with the Securities and Exchange Board of India (the "SEBI") and National Stock Exchange of India Limited ("NSE"), Bombay Stock Exchange Limited ("BSE") and the Registrar of Companies, Delhi and Haryana (the "RoC") and in any other document in relation to the Issue (collectively, the "Issue Documents").

We also consent to be named as "Statutory Auditors of the Company" and as an "expert" in terms of Section 2(38) and Section 26 and any other applicable provisions of the Companies Act, 2013, as amended, in the Issue Documents.

We also confirm that we have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "ICAI") and hold a valid Peer Review certificate dated August 08, 2024 (effective from August 03, 2024 and valid till August 31, 2027), annexed as **Annexure A** issued by the Peer Review Board of the ICAI.

The following information in relation to us may be specifically disclosed:

Name: Aggarwal and Rampal

Address: 2nd Floor, 19, Local Shopping Complex, Madangir, New Delhi-110062, India

Tel: +91-11-40512886/87/88

E-mail: admin@aggarwalrampal.com

Firm Registration Number: 003072N

Peer Review Certificate Number: 017708

Contact Person: Aditya Aggarwal

This is to confirm that pursuant to a peer review process conducted by the Institute of Chartered Accountants of India ("ICAI"), we hold a valid certificate issued by the peer review board of the ICAI.

