

November 07, 2024

To,  
**Sundae Capital Advisors Private Limited**  
404, Vaibhav Chambers,  
Bandra Kurla Complex, Bandra (East),  
Mumbai - 400051, Maharashtra

**Subject: Proposed Initial Public Offer of Datasoft Computer Services Limited ("the Company")**

I, Preeti Saxena, w/o Mr. Khalid Omar Siddiqui, Company Secretary and Compliance Officer of Datasoft Computer Services Limited, hereby confirm that:

- My contact Information and My brief profile is as follows:

**Preeti Saxena**  
**Company Secretary & Compliance Officer**  
2nd Floor, Plot No 13, Parmesh Corporate Tower,  
Karkardooma Community Centre,  
New Delhi - 110 092, India  
Tel: +91 11 4319 1663  
E-mail: [cs.dcs@datasoftindia.in](mailto:cs.dcs@datasoftindia.in)

I, Preeti Saxena, am the Company Secretary and Compliance Officer of the Company. I hold a bachelor's degree in science from Delhi University. I am a qualified Company Secretary and a fellow member of the Institute of Company Secretary of India. I hold a bachelor's degree in law from Delhi University. I have been designated as a Key Managerial Personnel in terms of requirement of Companies Act, 2013 on June 28, 2024. I was previously associated in organisations including S.K.B. Builders India Limited, Universal Office Automation Limited. In fiscal 2024, I received a remuneration of ₹ 0.35 lakhs from the Company.

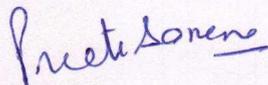
- My Membership No. with Institute of Company Secretary of India is 3615.
- That the Company is a validly existing and an operating company and is eligible to raise funds through an initial public offering ("IPO") as per the applicable provisions of Companies Act, 2013 read with provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time and other applicable regulations, as the case may be;
- I have not entered into any agreement, either myself or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company;
- I am a permanent employee of the Company;
- Other than statutory benefits upon termination of their employment in the Company or retirement, I am not entitled to any benefits upon termination of employment under any service contract with the Company;

*Preeti Saxena*

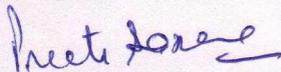
- No non-salary amount or benefit has been paid or given to me within the two preceding years of the date of the Draft Red Herring Prospectus or is intended to be paid or given, other than in the ordinary course of their employment;
- There is no contingent or deferred compensation payable to me which does not form a part of my remuneration;
- I am not related to any Senior Managerial Personnel or Directors of the Company;
- I do not hold any Equity Shares in the Company as on the date of the Draft Red Herring Prospectus;
- I have not been appointed pursuant to any arrangement or understanding with the major shareholders, customers, suppliers or others;
- I am interested in the Company only to the extent of the remuneration or benefits to which I am entitled to, in accordance with the terms of my appointment or reimbursement of expenses incurred by me during the ordinary course of business by the Company or any dividend payable to me. Further, I may also be deemed to be interested to the extent of stock options granted or Equity Shares to be allotted pursuant to the exercise of options granted to me under the ESOP Plans, if any;
- I have not entered into or am not planning to enter into any arrangement / agreements with the Company in relation to the utilization of the Gross Proceeds of the Issue. I have not entered into nor have planned to enter into any arrangement / agreements with the Company in relation to the utilisation of the Gross Proceeds;
- I do not have any financial or other material interest in the Issue;
- I am not aware of or have knowledge about any material adverse change in the business, operations, prospects, assets, results of operations or condition (financial or other) of the Company and no event has occurred or to my knowledge any circumstance exists that may result in such a material adverse change;
- There has been no adverse material change in the financial position of the Company since September 30, 2024;
- There is no outstanding action initiated by SEBI against the me in the 5 years preceding the date of the Draft Red Herring Prospectus;
- That the operations of the Company have been and are conducted in material compliance with all applicable laws and Company has obtained or applied for all material licenses, registrations and approvals for the conduct of its business, and is in compliance with the terms and conditions of all licenses and such licenses are in full force, except as disclosed in the DRHP;
- That I have never been disqualified in the past nor presently disqualified to act a director of any company including that of the Company by any order or direction of Court or judicial body or regulatory body/ authority including SEBI or Ministry of Corporate Affairs;
- That I am not a wilful defaulter, fraudulent borrower, or fugitive economic offender under applicable laws;
- I have not been debarred or prohibited from accessing or operating in capital markets under any order or direction passed by SEBI or any other regulatory or governmental authority;
- There are no outstanding or pending litigations against me.

*Preet Soane*

- That no document and/ or information and/or fact which is material in nature and is relevant in the context of IPO of the Company and disclosures to be made by the Company in DRHP has been withheld or concealed or manipulated in any manner whatsoever;
- That the Company has not concealed any information or document and has shared all the information/documents which are required for the purpose of legal due diligence and certifications issued/to be issued by Vaish Associates Advocates and Sundae Capital Advisors Private Limited in connection with the IPO of the Company which inter alia include information and data which is incorporated in the Draft Red Herring Prospectus ("DRHP") and or in any other document to be filed with Securities and Exchange board of India ("SEBI") and/ or any other regulatory/ government authority;
- My specimen signature for signing with respect to the initial public offering ("IPO") of Datasoft Computer Services Limited, is as follows:



Thanking You.



Yours Sincerely

**Preeti Saxena**

**Company Secretary and Compliance Officer**