



DATASOFT COMPUTER SERVICES LIMITED

(Formerly known as Datasoft Computer Services Pvt. Ltd.)

Regd. Office: 2nd Floor, Plot No. 13, Parmesh Corporate Tower, Karkardooma Community Centre, Delhi-110092

CIN : U72300DL1997PLC088908, GSTIN : 07AAACD6836A1Z1, UDYAM : DL-02-0001621

Email : sales@datasoftindia.in, Website : www.datasoftindia.in, Tel : 91-11-43191600, Fax : 91-11-22371107



Dated: 26th September, 2024

To,

The Dun & Bradstreet Information Services India Pvt Ltd,
7th Floor, Godrej, G-Block,
Bandra Kurla Complex,
Bandra East, Mumbai Suburban, Maharashtra, 400051.

KA: Sonali Jain

Dear Sir,

We wish to inform you that our company has decided to raise funds through public issue of equity shares i.e. initial public offering (IPO) in accordance with the applicable laws and regulations, including the rules and regulations of the Securities and Exchange Board of India ('SEBI Regulations'), the Companies Act, 2013 and rules made there under, as amended ('Issue').

Therefore, in accordance with the provisions of the SEBI Guideline and applicable rules & regulations, we need to incorporate the "Industry Report on Document Management System in India", as part of the section titled "Material Documents" in the Offer Documents which will be available to the public for inspection and the consent from the report provider to incorporate the Report in the Draft Red Hearing Prospectus/Updated Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus (hereinafter referred to as the "Offer Documents") for filing with the Securities and Exchange Board of India ("SEBI"), the Stock Exchanges.

Hence, you are requested to provide us the above-mentioned Report and your consent which will enables us to proceed with and to complete the proposed Issue and to do all other acts and deeds, and execute all other documents, forms and instruments, as may be required in connection with the proposed Issue including, but not limited to, undertaking the Issue, or any other steps that the Company may take in respect thereof or otherwise in connection with the Issue and completion thereof.

Please consider the contents of this letter and information regarding the issue as strictly confidential.

Yours faithfully,

For Datasoft Computer Services Limited

Preeti Saxena

Company Secretary & Compliance Officer

